

August 2023 Carrier Performance

August was the first month in a post-Yellow world, and while service did dip a touch month-to-month, we saw it hold surprisingly steady at 82.11% across the board. The most significant dip came in the national carrier segment, where performance dropped from 83.02% in July to 79.52% in August.

As you likely experienced, the 'Yellow Effect' did not just impact customers shipping with Yellow (YRC, Reddaway, Holland, and New Penn) but extended to impact almost every shipper in one way or another. The data does reflect some softness in the market at the time of Yellow's bankruptcy, as their volume was absorbed with minimal disruption. It may have seemed more dramatic as carriers known as very high performers were hurting in some areas as they tried to balance freight overflow into their networks.

All-in-all, our prediction in July's write-up was that overall carrier performance would improve as four of the worst-performing carriers were removed from the marketplace. We'll see just how that plays out as we get into the back half of 2023 and early 2024.

FedEx Freight Priority again led national carriers at 88.58% on time in August. Sutton Transport led the way in the regional carrier category at 93.52%. YTD, R&L continues leading the national category, and Dayton is edging SEFL by .03%!

Smart Select™

Reconex's Smart Select™ feature allows our TMS users to optimize LTL carrier selection strategy utilizing cost, transit, and service. No other TMS has this feature, and it's a powerful tool! Fine-tune your carrier selection, weighing the impact on cost, transit, and performance. And if carriers have different needs, it's easily managed using Smart Select™!

Learn more about Reconex's Smart Select™ product by contacting our Client Services team at clientservices@reconex.io. We love showing our customers how to blend cost, transit, and performance to find the best balance for your customers, supply chain, and finances.





Reconex LTL Carrier Performance August 2023

| | CARRIER | PERFORMANCE | ISSUES | DAMAGE | LATE | LOST | MISSED PU | SHORT |
|------------------------------------|------------------------|------------------|------------------|----------------|------------------|----------------|----------------|----------------|
| | Overall | 82.11% | 17.89% | 0.40% | 14.57% | 0.12% | 3.57% | 0.36% |
| National Top 5 Performing Carriers | FedEx Priority ODFL | 88.58% 86.65% | 11.42% 13.35% | 0.08% | 10.86% 12.70% | 0.00% | 0.63% 0.74% | 0.08% |
| | R&L ABF | 79.43% 77.00% | 20.57% 23.00% | 0.42% 0.17% | 16.44% 17.21% | 0.14% 0.17% | 4.44% 6.81% | 0.38% 0.17% |
| | XPO | 75.32% | 24.68% | 0.64% | 20.72% | 0.04% | 4.67% | 0.92% |
| | | | | | | | | |
| Regional Top 5 Performing Carriers | Sutton | 93.52% | 6.48% | 0.00% | 2.63% | 0.00% | 3.85% | 0.00% |
| | Dayton | 92.53% | 7.47% | 0.13% | 5.60% | 0.13% | 1.80% | 0.13% |
| | SEFL | 91.59% | 8.41% | 0.37% | 5.83% | 0.00% | 2.51% | 0.22% |
| | Averitt | 91.20% | 8.80% | 0.46% | 7.87% | 0.00% | 0.93% | 0.00% |
| | A. Duie | 90.06% | 9.94% | 0.00% | 8.52% | 0.20% | 1.83% | 0.00% |
| | | | | | | | | |



^{*}Higher Performing / Higher Volume Carriers*



Reconex LTL Carrier Performance Last 12 Months - August 2023

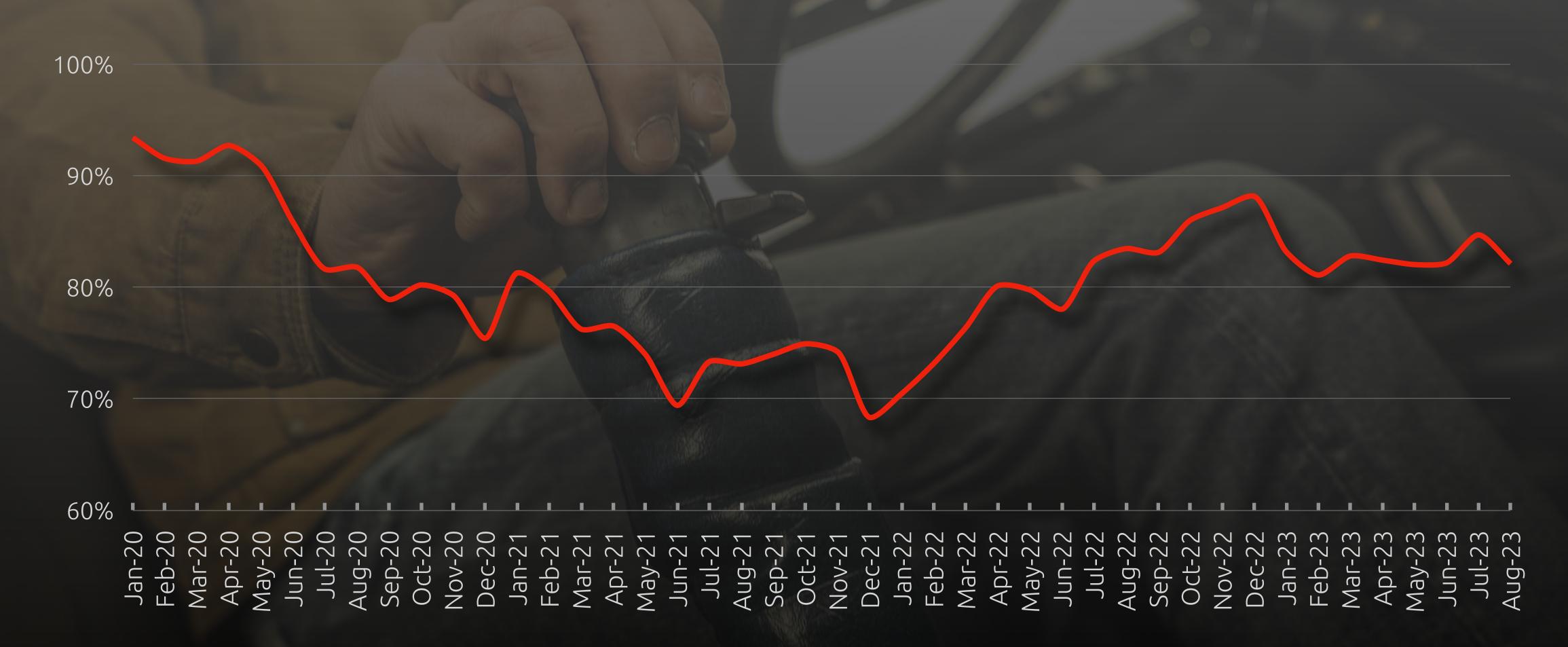
| | CARRIER | PERFORMANCE | ISSUES | DAMAGE | LATE | LOST | MISSED PU | SHORT |
|------------------------------------|-------------------------------------------|------------------------------------------------|------------------------------------------------|-------------------------------------------|-----------------------------------------------|-------------------------------------------|-------------------------------------------|-------------------------------------------|
| | Overall | 83.68% | 16.32% | 0.30% | 13.78% | 0.14% | 2.68% | 0.31% |
| National Top 5 Performing Carriers | R&L FedEx Priority ODFL Forward Air Estes | 88.77% 85.91% 84.23% 79.25% 76.36% | 11.23% 14.09% 15.77% 20.75% 23.64% | 0.34% 0.14% 0.09% 1.41% 0.90% | 8.85% 13.17% 15.15% 11.87% 18.43% | 0.09% 0.08% 0.07% 0.12% 0.56% | 2.29% 0.98% 0.42% 9.04% 5.41% | 0.17% 0.20% 0.25% 0.00% 0.56% |
| Regional Top 5 Performing Carriers | SEFL Dayton Sutton RMX N&M Transfer C | 93.16% 92.26% 91.98% 91.70% 91.45% | 6.84% 7.74% 8.02% 8.30% 8.55% | 0.15% 0.11% 0.00% 0.00% 0.14% | 4.84% 6.26% 4.68% 5.53% 6.30% | 0.15% 0.01% 0.02% 0.00% 0.07% | 1.90% 1.53% 3.57% 2.84% 2.32% | 0.13% 0.03% 0.07% 0.00% 0.00% |



^{*}Higher Performing / Higher Volume Carriers*



Reconex LTL Carrier Performance Past 44 Months







Top-performing Carriers







Congratulations to FedEx Freight Priority for earning the top spot in August for national carriers!



REGIONAL CARRIER August 2023

Congratulations to Sutton Transport for earning the top spot in August for regional carriers!